

EMBARGOED FOR RELEASE

WEDNESDAY 25 JUNE 2008 AT 7.00 am

Numis Corporation Plc (“Numis”)

Scrip Dividend Scheme for the Six Months ended 31 March 2008

The Board of Numis announces that, it has approved elections for scrip dividends in respect of 14,559,107 Numis shares (13.56% of the issued share capital) and as a result, the Board of Numis has approved the issue and allotment of 188,250 new Numis shares (0.18% of the issued share capital) at 193.35p per share. These shares will rank pari passu with all existing shares.

Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 2 July 2008.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue following the above will be 107,555,594 with each ordinary share carrying the right to one vote. There are no shares held in treasury.

The total number of voting rights in Numis will therefore be **107,555,594** .

25 June 2008

END

Contacts

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